

# LET'S WRITE A CONTRACT

(E-CONTRACTING PORTAL)

[www.sag.tecassured.com](http://www.sag.tecassured.com)

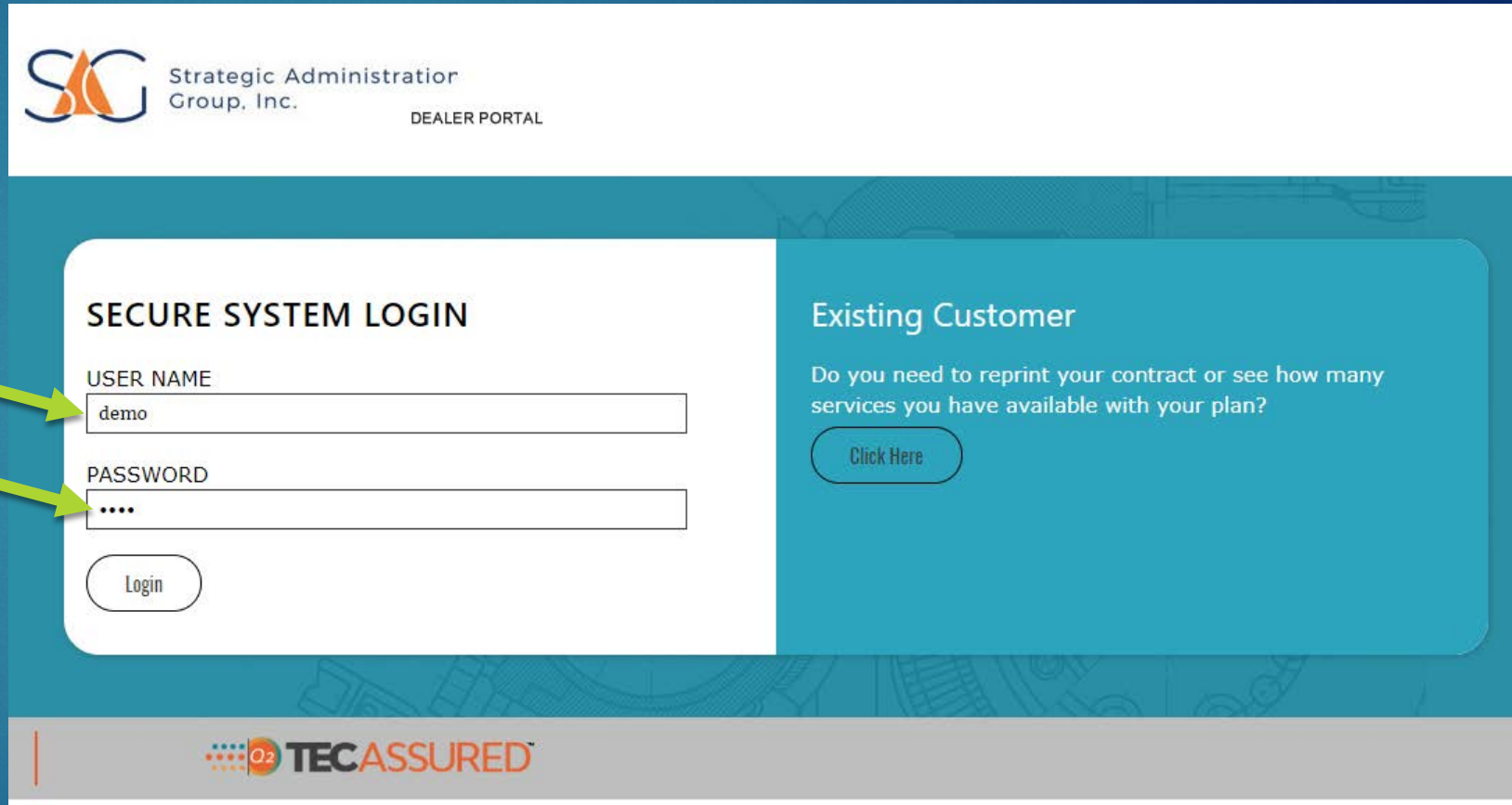


# Lets Get Started

## [www.sagi.tecassured.com](http://www.sagi.tecassured.com)

For use with Google Chrome

These will be  
Provided by the  
Operations Department



Strategic Administration  
Group, Inc. DEALER PORTAL

### SECURE SYSTEM LOGIN

USER NAME

PASSWORD

Login

### Existing Customer

Do you need to reprint your contract or see how many services you have available with your plan?

[Click Here](#)

O2 TECASSURED

# This is Your Home Screen

## Let's Start a New Contract

Lets Start a New Contract

We will cover  
this in another tutorial



Strategic Administration  
Group, Inc.

DEALER PORTAL

HOME

CONTRACTS

QUOTES

# WELCOME BACK! LET'S GET STARTED!

START A NEW CONTRACT

Demo Dealer

DEALER

Demo Dealership

123 Anywhere Street

Fort Worth, TX, US 76161

(877) 938-3332



ADMINISTRATOR

Strategic Administration Group

2413 N Main st Suite E

Fort Worth, TX, US 76164

(877) 938-3332



# Unit Type?



Strategic Administration  
Group, Inc.

DEALER PORTAL

What type of vehicle are you rating?

PASSENGER CAR/TRUCK


MOTORHOME

TRAVEL TRAILER/POP UP

What Type of Unit?

User:: : **Demo Dealer**  
Dealer: : Demo Dealership

# Pick Your Products

 Strategic Administration Group, Inc.  
DEALER PORTAL

## Passenger Car/Truck

VEHICLE INFORMATION

Include lender ☐

VIN

Finance Term In Months(Gap)

Odometer

Oil Type

Purchase Price

Continue

Enter unit information

User:: : Demo Dealer  
Dealer: : Demo Dealership



# Choose the Product

Choose the appropriate product

Is this info correct?

[Start Over](#) [Back One](#)

**DECODED VEHICLE INFORMATION:**  
**Vehicle Type:** Passenger Car/Truck  
**VIN/Serial:** 1GKS2BKC3FR260925  
**Yr/Make:** 2015 GMC  
**Model:** YUKON SLT  
**FuelType:** Gas  
**Mileage:** 2400  
**Price:** \$22,500.00

All plans expire by time or miles measured from the date and miles at purchase except:  
Premier Wrap expires by time or miles measured from In-Service Date and zero (0) miles.  
Extra Miles expires by time or miles measured from Purchase Date and zero (0) miles.

**Available Product Type(s)**  
VSC -Autos

**Deductible(s)**  
Demo Used Plus  
Demo Used Plus  
Demo Used Powertrain

**Demo Used Plus**  
☐ 12/12000: \$779.00  
☒ 24/24000: \$833.00  
☐ 36/36000: \$900.00  
☐ 48/48000: \$978.00  
☐ 60/75000: \$1,153.00

**Cart**  
**Product Type:** VSC -Autos (3) \$833.00 x  
**Product:** 24/24000 Demo Used Plus  
**4WD/AWD**  
**Ck**  
**Total: \$833.00**  
[Continue](#)

Choose a coverage option

Let's Go

# Set the Retail Price to the Customer

Change this price to the price you are selling contract retail price

If this is and In-Service  
contract  
Set this date to that day

The screenshot shows a vehicle pricing form with three main sections: 'DECODED VEHICLE INFORMATION:', 'Properties and Dates', and 'Product Pricing'. A green arrow points from the text 'Set this date to that day' to the 'Effective Date' field in the 'Properties and Dates' section. Another green arrow points from the text 'Change this price to the price you are selling contract retail price' to the '4WD/AWD' price field in the 'Product Pricing' section. A third green arrow points from the 'Continue' button in the 'Product Pricing' section to the word 'Continue' at the bottom right of the slide.

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**DECODED VEHICLE INFORMATION:**  
**Vehicle Type:** Passenger Car/Truck  
**VIN/Serial:** 1GKS2BRCS72260025  
**Yr/Make:** 2015 GMC  
**Model:** YUKON SLT  
**FuelName:** Gas  
**Mileage:** 2400  
**Price:** \$22,500.00

**Properties and Dates**  
• **Demo Used Plus**  
Effective Date: 02/25/2019

**Product Pricing**  
Demo Used Plus  
24/24000 - DC-(\$833.00)

- 4WD/AWD \$1833.00
- Ck

Subtotal: \$1833.00  
Taxes: \$0.00  
Total: \$1833.00

[Continue](#)

Continue



# Who is the Customer?

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## Customer Information

### DECODED VEHICLE INFORMATION:

**Vehicle Type:** Passenger Car/Truck

**VIN/Serial:** 1GKS2BKC3FR260925

**Yr/Make:** 2015 GMC

**Model:** YUKON SLT

**FuelType:** Gas

**Mileage:** 2400

**Price:** \$22,500.00

### Customer

First Name

joe

Last Name

smith

Address

123 anywhere

Apt/Suite/Building

City

fort worth

State/Province

Texas, US

Postal Code

76164

Main Phone

8779383332

E-Mail

sagioperations@gmail.com

Has Co-Customer

☐

Continue

### Products

Demo Used Plus \$1,833.00  
24/24000

- 4WD/AWD
- Ck

**Subtotal:** \$1,833.00

**Taxes:** \$0.00

**Total:** \$1,833.00


Customer Data



# Does Everything Look Good?

[Start Over](#) [Back One](#)

### Deal Summary Information

DECODED VEHICLE INFORMATION:	Person	Products
<b>Vehicle Type:</b> Passenger Car/Truck <b>VIN/Serial:</b> 1GKS2BKC3FR260925 <b>Yr/Make:</b> 2015 GMC <b>Model:</b> YUKON SLT <b>FuelType:</b> Gas <b>Mileage:</b> 2400 <b>Price:</b> \$22,500.00	<b>Holder</b> joe smith 123 anywhere fort worth, TX 76164 Home Phone: 8779383332 E-Mail Address: sagioperations@gmail.com <b>Co-Holder</b>	 Draft.pdf Demo Used Plus \$1,833.00 24/24000 • 4WD/AWD • Ck <b>Subtotal:</b> \$1,833.00 <b>Taxes:</b> \$0.00 <b>Total:</b> \$1,833.00 <input type="button" value="Submit &amp; Finalize"/>  <input type="button" value="2015 GMC YUKON SLT"/> <input type="button" value="Save Quote"/>

If everything looks good  
Click Submit

You can see a sample before submitting

# The Contract is a Downloaded PDF

Click the  
agreement

Print this for  
your  
customer

### Completed Contract Submission

<b>DECODED VEHICLE INFORMATION:</b> <b>Vehicle Type:</b> Passenger Car/Truck  <b>VIN/Serial:</b> 1GKS2BKC3FR260925 <b>Year/Make:</b> 2015 GMC <b>Model:</b> YUKON SLT <b>FuelType:</b> Gas <b>Mileage:</b> 2400 <b>Price:</b> \$22,500.00	<b>Person</b>  <b>Holder</b> 123 anywhere fort worth, TX 76164 Home Phone: 8779383332 E-Mail Address: sagioperations@gmail.com <b>Co-Holder</b>	<b>Products</b>  Demo Used Plus \$1,833.00 24/24000 <ul style="list-style-type: none"><li>• 4WD/AWD</li><li>• Ck</li></ul> <b>Subtotal:</b> \$1,833.00 <b>Taxes:</b> \$0.00 <b>Total:</b> \$1,833.00
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New Contract

User:: : Demo Dealer  
Dealer: : Demo Dealership

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# Your Done

- You can now write a contract.
- If you have any trouble contact us for assistance
- Email: [sagioperations@gmail.com](mailto:sagioperations@gmail.com)
- Web: [sagionline.com](http://sagionline.com)
- Phone: 877-938-3332